



16TH ANNUAL INTERNATIONAL M&A AWARD WINNERS

I. SECTOR DEALS OF THE YEAR

ENERGY DEAL OF THE YEAR

Acquisition of Foundation Logistics & Services, LLC by Radiant Logistics

Generational Group

Fox Rothschild LLP

Generational Capital Markets, Inc.

Hirsch & Westheimer

Radiant Logistics

MATERIALS DEAL OF THE YEAR

Sale of UW Solutions

Heartwood Partners

Apogee

UW Solutions

TELECOMMUNICATION SERVICES DEAL OF THE YEAR

Sale of Satcom Direct to Gogo Inc.

Haynes and Boone, LLP

Satcom Direct

CONSUMER STAPLES DEAL OF THE YEAR

Acquisition of Copernus Ltd by Suempol Sp

Benchmark International

Chelsea Corporate

Copernus

FINANCIALS DEAL OF THE YEAR (UNDER \$100MM)

Sale of SCHUFA shares in finAPI GmbH to Fabrick

Drake Star Partners

finAPI

Fabrick

SCHUFA Holding AG

FINANCIALS DEAL OF THE YEAR (OVER \$100MM)

Acquisition of Singulare by QI Tech

Vinci Compass
BR Partners

Singulare

CONSUMER DISCRETIONARY DEAL OF THE YEAR (UNDER \$100MM)

Sale of BowFlex Inc. to Johnson Health Tech Retail

FTI Consulting
FTI Capital Advisors
Johnson Health Tech Retail

Kelley Drye & Warren
LCS & Partners
Sidley Austin LLP

CONSUMER DISCRETIONARY DEAL OF THE YEAR (OVER \$100MM)

Sale of Red Lobster

Hilco Corporate Finance
Alvarez & Marsal
Berger Singerman
Blue Torch Capital

Fortress Investment Group
King & Spalding
The TCW Group

PROFESSIONAL SERVICES DEAL OF THE YEAR (UNDER \$100MM)

Acquisition of Keystone Compliance by Applus+

Footprint Capital

Applus

PROFESSIONAL SERVICES DEAL OF THE YEAR (OVER \$100MM)

Investment by Flexpoint Ford in Create Music

Reed Smith LLP

Willkie Farr & Gallagher LLP

INFORMATION TECHNOLOGY DEAL OF THE YEAR (UNDER \$100MM)

Acquisition of Lemon Squeezy by Stripe

Horizon Partners
Buchalter
Fenwick

Lemon Squeezy
Stripe

INFORMATION TECHNOLOGY DEAL OF THE YEAR (OVER \$100MM)

Sale of Conduent's Global Casualty Claims Solutions Business to MedRisk

Holland & Knight LLP
Conduent

MedRisk
White & Case LLP

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (UNDER \$100MM)

Sale of Zymōt Fertility to CooperSurgical

Audacity IB
CooperSurgical

Zymōt Fertility

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (OVER \$100MM)

Acquisition of Chimerix by Jazz Pharmaceuticals

Jazz Pharmaceuticals
Centerview Partners
Chimerix

Guggenheim Partners
Skadden, Arps, Slate, Meagher & Flom LLP
Wachtell, Lipton, Rosen & Katz

INDUSTRIALS DEAL OF THE YEAR (\$10MM TO \$50MM)

Acquisition of BCU Electric by Meptagon Group

Calder Capital
Baker Tilly
BCU Electric
Critchfield, Critchfield & Johnston, Ltd.

Irwin Financial Associates
Jeffer Mangels Butler & Mitchell LLP
Meptagon

INDUSTRIALS DEAL OF THE YEAR (\$50MM TO \$100MM)

Recapitalization of System Seals by Vance St. Capital

EdgePoint
System Seals

Tucker Ellis
Vance Street Capital

INDUSTRIALS DEAL OF THE YEAR (OVER \$100MM)

Norwegian bond financing and related transactions

Bryan Cave Leighton Paisner LLP
BlackRock, Inc.

Nordic Trustee
Priority 1

II. FIRMS OF THE YEAR

ACCOUNTING/DUE DILIGENCE FIRM OF THE YEAR

UHY LLP

COMMUNICATIONS FIRM OF THE YEAR

Joele Frank, Wilkinson Brimmer Katcher

INVESTMENT BANKING FIRM OF THE YEAR

Benchmark International

BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR

TH Global Capital

INSTITUTIONAL DIRECT LENDER FIRM OF THE YEAR

Nuveen Private Capital

SPECIALTY & ASSET-BACKED LENDER FIRM OF THE YEAR

Victory Park Capital

GLOBAL CONSUMER-FOCUSED PRIVATE EQUITY FIRM OF THE YEAR

L Catterton

GLOBAL TECHNOLOGY-FOCUSED PRIVATE EQUITY FIRM OF THE YEAR

Thoma Bravo

OPERATIONAL VALUE CREATION PRIVATE EQUITY FIRM OF THE YEAR

Transom Capital Group

CARVE-OUT SPECIALIST PRIVATE EQUITY FIRM OF THE YEAR

Yellow Wood Partners

III. PRODUCT/SERVICE OF THE YEAR

DUE DILIGENCE SERVICE OF THE YEAR

Technical Due Diligence, RingStone

RISK MANAGEMENT SERVICE OF THE YEAR

Transactional Insurance, Euclid Transactional

IV. PROFESSIONALS OF THE YEAR

CORPORATE DEVELOPMENT PROFESSIONAL OF THE YEAR

Nigel Rughani, VP Corporate Development, Vertex Inc.

V. CORPORATE/STRATEGIC DEALS OF THE YEAR

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$10MM TO \$25MM)

Acquisition of Biolase Assets by MegaGen Implant Co. Ltd.

Lewis Brisbois Bisgaard & Smith LLP

SSG Capital Advisors, LLC

B. Riley Advisory Services

Brinkman Law Group, PC

Dundon Advisers, LLC

Esbrook P.C

Pillsbury Winthrop Shaw Pittman LLP

Potter Anderson & Corroon LLP

Yulchon LLC

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$25MM TO \$50MM)

Acquisition of Arista Air Conditioning

Carter Morse & Goodrich

BTIG

Finn Dixon & Herling LLP

Gibson, Dunn & Crutcher LLP

KPMG

CBIZ Advisors LLC

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$50MM TO \$100MM)

Acquisition of Cloobeas by Synechron

TH Global Capital

Cloobeas

Synechron

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$100MM TO \$250MM)

Acquisition of Bren-Tronics by Enersys

Reed Smith LLP

Meister Seelig & Fein

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$250MM TO \$500MM)

Acquisition of Invia Group by Wirtualna Polska Holding

Raymond James

Wirtualna Polska Holding

Rockaway Capital

White & Case LLP

Haitong Bank

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$500MM TO \$1B)

Acquisition of Asphalt Inc., LLC, (d/b/a Lone Star Paving) by Construction Partners, Inc.

Haynes and Boone, LLP

Construction Partners, Inc.

ArentFox Schiff LLP

Asphalt Inc., LLC, d/b/a Lone Star Paving

CORPORATE/STRATEGIC DEAL OF THE YEAR (OVER \$1B)

Acquisition of Arcadium Lithium by Rio Tinto

Linklaters

Davis Polk & Wardwell

Allens

Ogier

VI. CROSS BORDER DEALS OF THE YEAR

CROSS BORDER DEAL OF THE YEAR (\$10MM TO \$25MM)

Sale of ICON Aircraft, Inc. assets to an Affiliate of Dürkopp Adler GmbH

SSG Capital Advisors, LLC

Saul Ewing LLP

Armanino LLP

Sidley Austin LLP

Drivetrain, LLC

The Rosner Law Group LLC

Procopio, Cory, Hargreaves & Savitch LLP

Young Conaway Stargatt & Taylor, LLP

CROSS BORDER DEAL OF THE YEAR (\$25MM TO \$50MM)

Acquisition of Applied Value Technologies, Inc. (US), Applied Value Technologies B.V. (Netherlands) and Applied Value Technologies Ptd. Ltd. (Singapore) by Wipro Ltd. (India)

Chamberlain Hrdlicka

LG AVOCATS S.A.R.L.

Baker McKenzie

Wipro Ltd.

Hughes Hubbard & Reed

CROSS BORDER DEAL OF THE YEAR (\$50MM TO \$100MM)

Sale of a Majority Interest in Xtreme Powerline Construction to Aecon Utilities, a Portfolio Company of Oaktree Capital Management

Cascade Partners

Varnum LLP

Oaktree Capital Management

Xtreme Powerline Construction

CROSS BORDER DEAL OF THE YEAR (\$100MM TO \$250MM)

Divestment of Bose Corporation's automotive audio manufacturing operations to Luxshare Precision Industry

BDA Partners

Luxshare

Bose Corporation

CROSS BORDER DEAL OF THE YEAR (\$250MM TO \$500MM)

Sale of MacDermid Graphics Solutions by Element Solutions Inc to XSYS Global

Eversheds Sutherland

Khaitan & Co

AMT Law

McMillan LLP

Azevedo Sette

Thomson Geer

GT Law

Weil, Gotshal & Manges LLP

Intervo Legal

CROSS BORDER DEAL OF THE YEAR (\$500MM TO \$1B)

Acquisition of AmaWaterways by L Catterton

L Catterton

AmaWaterways

CROSS BORDER DEAL OF THE YEAR (OVER \$1B)

Sale of Three Natural Gas Distributions Companies to Canadian Energy Delivery Giant Enbridge, Inc.

McGuireWoods LLP

McCarthy Tetrault

Dominion Energy

Sullivan & Cromwell LLP

Enbridge, Inc.

VII. PRIVATE EQUITY DEALS OF THE YEAR

PRIVATE EQUITY DEAL OF THE YEAR (\$10MM TO \$50MM)

Acquisition of Althoff Crane Service by Centurion Group a Portfolio Company of SCF Partners

Generational Group
Centurion Group
Deloitte

Eisner Advisory Group LLC
Hellmuth & Johnson
Vinson & Elkins

PRIVATE EQUITY DEAL OF THE YEAR (\$50MM TO \$100MM)

Sale of Contract Pharmaceuticals Limited Canada and its affiliates

SSG Capital Advisors, LLC
Bennett Jones LLP
Cassels Brock & Blackwell LLP
Ernst & Young Global Limited
Goodmans LLP

Katten Muchin Rosenman LLP
Kirkland & Ellis LLP
KSV Restructuring Inc.
Landis Rath & Cobb LLP
Osler, Hoskin & Harcourt LLP

PRIVATE EQUITY DEAL OF THE YEAR (\$100MM TO \$250MM)

Acquisition of USU Product Business by Thoma Bravo

Thoma Bravo

USU Solutions

PRIVATE EQUITY DEAL OF THE YEAR (\$250MM TO \$500MM)

Acquisition of Arotech Corporation and its subsidiaries by Albion Platform Holdings LLC

Bryan Cave Leighton Paisner LLP
Albion Platform Holdings LLC

Arotech Corporation
Kirkland & Ellis LLP

PRIVATE EQUITY DEAL OF THE YEAR (\$500MM TO \$1B)

Acquisition of Value Retail Stake by L Catterton

L Catterton

Hammerson PLC

PRIVATE EQUITY DEAL OF THE YEAR (OVER \$1B)

Sale of Trader by Thoma Bravo

Thoma Bravo
Hellman & Friedman

Trader

VIII. REGIONAL DEALS OF THE YEAR

REGIONAL DEAL OF THE YEAR – AFRICA AND MIDDLE EAST

Acquisition of Intercoil (UAE) by Africorp (Morocco)

Trident Consulting DWC LLC
Africorp Consortium

Intercoil International Co. L.L.C.

REGIONAL DEAL OF THE YEAR – NORTH AMERICA

Sale of Red Lobster

Hilco Corporate Finance
Alvarez & Marsal
Berger Singerman
Blue Torch Capital

Fortress Investment Group
King & Spalding
The TCW Group

REGIONAL DEAL OF THE YEAR – SOUTH AMERICA

Acquisition of Multivix by Galileo Global Education

Vinci Compass

Galileo Global Education

REGIONAL DEAL OF THE YEAR – EUROPE

Acquisition of diva-e by Conclusion Group

EMERAM Capital Partner

Conclusion Group

REGIONAL DEAL OF THE YEAR – ASIA

Acquisition of Brainvire by Said Differently

TH Global Capital
Brainvire

Said Differently

REGIONAL DEAL OF THE YEAR – OCEANIA

Acquisition of RAIN Group by Alchemist

Navagant
Alchemist
ArentFox Schiff LLP
CohnReznick LLP

Deloitte
KutakRock
Rain Group

IX. RESTRUCTURING OF THE YEAR

RESTRUCTURING OF THE YEAR

Chapter 11 Reorganization of Afiniti

Smith Goffman Partners

A&O Shearman

Latham & Watkins LLP

X. FINANCING OF THE YEAR

DEBT FINANCING OF THE YEAR

Restructuring and Refinancing of Ecofibre Limited

Chiron Financial

Infusion

Ecofibre

EQUITY FINANCING OF THE YEAR

Strategic Investment in Flightkeys GmbH by Insight Partners

Drake Star Partners

Insight Partners

Flightkeys

XI. M&A DEALS OF THE YEAR

M&A DEAL OF THE YEAR (\$10MM TO \$25MM)

Acquisition of Whistler Tech by Milexia

Benchmark International

Whistler Technology

Milexia

M&A DEAL OF THE YEAR (\$25MM TO \$50MM)

Acquisition of Atlantis by Infinedi-owned CEA CAPA Education Abroad

Navagant

Dickinson Wright PLLC

Atlantis

HCVT

BDO USA

Infinedi Partners

CEA CAPA

Pillsbury Winthrop Shaw Pittman LLP

M&A DEAL OF THE YEAR (\$50MM TO \$100MM)

Acquisition of Chamonix IT and Exposé by Synechron

TH Global Capital	Exposé
Chamonix IT	Synechron

M&A DEAL OF THE YEAR (\$100MM TO \$250MM)

Majority Recapitalization of GFOS with The Riverside Company

Drake Star Partners	The Riverside Company
GFOS	

M&A DEAL OF THE YEAR (\$250MM TO \$500MM)

Sale of Amran, LLC and Narayan Powertech Pvt. Ltd. (“Amran/Narayan Group”) to Standex International Corporation (NYSE: SXI)

Northern Edge Advisors	Foley Hoag LLP
Bradley Arant Boult Cummings LLP	Guggenheim Partners
Amran Instrument Transformers Inc.	Khaitan & Co
Citizens Bank, N.A.	Lexygen
Deloitte - Indirect Tax (India)	Narayan Powertech Pvt. Ltd
Deloitte US	Standex International Corporation
Deloitte Touche Tohmatsu India LLP	V L S & Co.

M&A DEAL OF THE YEAR (\$500MM TO \$1B)

Acquisition of Motivair Corporation by Schneider Electric

Lazard	Lippes Mathias LLP
EY-Parthenon	Schneider Electric

M&A DEAL OF THE YEAR (\$1B TO \$5B)

Acquisition of Hibbett, Inc. by JD Sports Fashion

Bass, Berry & Sims	Freshfields Bruckhaus Deringer
Baird and Rothschild & Co	Solomon Partners Securities

M&A DEAL OF THE YEAR (OVER \$5B)

Joint Venture and Investment in Rivian Automotive, Inc. by Volkswagen AG

Linklaters	Rivian Automotive, Inc.
Morrison & Foerster	Volkswagen AG

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